**Market Notice**

**Date: 22 January 2014**

**Subject:** New Financial Instrument Listing

***(TOYOTA FINANCIAL SERVICES (SOUTH AFRICA) LIMITED –“TFS119”)***

====================================================

The JSE Limited has granted a listing to **TOYOTA FINANCIAL SERVICES (SOUTH AFRICA) LIMITED** on Interest Rate Market with effect from 23 January 2014 under its **Domestic Medium Term Note Programme** dated **23 August 2013** and unconditionally and irrevocably guaranteed by **TOYOTA MOTOR FINANCE (NETHERLANDS) BV.**

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER NOTE**

**Authorised Programme size** R 7,000,000,000.00

**Total Notes Outstanding** R 3,742,000,000.00

**Bond Code** TFS119

**Nominal Issued** R 400,000,000.00

**Issue Price** 98.673%

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 25 April 2014

**Books Close** 15 April 2014

**Interest Date(s)** 25 April 2014

**Last Day to Register** By 17:00 on 14 April 2014

**Issue Date** 23 January 2014

**Date Convention** Modified Following

**Interest Commencement Date** 23 January 2014

**First Interest Date** 25 April 2014

**ISIN No.** ZAG000111865

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Theresa Madiba RMB +27 11 2824874

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222